U BA Insight

Unlock Al Success with Copilot Connect



Upland BA Insight is the integral foundation for enabling Al success. Our pre-configured virtual machine will be available via the Microsoft Azure Marketplace and allows for quick and efficient deployment of Generative Al into your external ecosystem.

Why Copilot Connect?

BA Insight's Copilot package ensures a fast return on your Copilot 365 investments. As you embark on your Generative Al journey, a solid structure focused on connectivity security, and scalability is critical. Our Copilot Connect package enables a swift deployment of Copilot 365 into external repositories such as ServiceNow, Salesforce, Confluence, and more. The ability to "chat" and leverage your content for distinct Copilot 365 use cases outside of M365 amplifies productivity and increases the top line of your business.

How do you deploy?

Deploy Copilot Connect through your own unique environment, allowing your organization to keep content in your own tenant. You can deploy directly through the Azure Marketplace.

Platform availability

Purchased via the Azure Marketplace and deployed in your tenant, allowing for the most control over your newly deployed project

Deployment within customer environment/ tenant: \$10,000

What do you get in Copilot Connect?

Choice of one Connector, including:
Confluence Cloud, File Share, Google
Drive, iManage, NetDocuments, Salesforce,
ServiceNow, SharePoint Online, Veeva Vault,
and Website Crawler. Reach out to us to learn
more about custom-tailored PoC options.

Item level security

Guidance around content curation for Copilot 365 use cases

Metadata enrichment through BA Insight's AutoClassifier (optional and can be discussed)

Duration details

The duration of PoC is 45 days from confirmed deployment, unless other details are outlined

Email sent by BA Insight's Services team will begin the deployment process



Let's connect to discuss how BA Insight can future-proof your AI investments.

Contact us

Upland BA Insight is an enterprise AI search solution and the catalyst for your AI evolution. Leveraging advanced search, machine learning, and NLP, BA Insight harnesses your unstructured data, expediting retrieval, slashing manual efforts, and supercharging your team's productivity. Backed by over a decade of expertise, our team delivers a mature AI search solution, seamlessly integrating with diverse repositories and knowledge systems. With BA Insight, you'll consolidate scattered data sources and ensure only the data you want is fed into your Gen AI systems.

